












Selected Recent Transaction Involvement

<p>November 17, 2011 \$ 1,000,000,000</p>  <p>General Mills 3.150% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 16, 2011 \$ 1,000,000,000</p>  <p>American Express 2.80% Notes due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 10, 2011 \$ 275,000,000</p>  <p>Southern Company 5.15% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 10, 2011 \$ 325,000,000</p>  <p>Prudential Financial 5.80% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 9, 2011 \$ 31,000,000</p>  <p>U.S. Dept HUD 8/2012-2031</p> <p>Selling Group CastleOak Securities, L.P.</p>	<p>November 9, 2011 \$ 1,800,000,000</p>  <p>JP Morgan FRN due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 9, 2011 \$ 1,000,000,000</p>  <p>Wells Fargo Float due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 27, 2011 \$ 4,600,000,000</p>  <p>Verizon 1.250% Notes due 2014 2.000% Notes due 2016 3.500% Notes due 2021 4.750% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 25, 2011 \$ 1,000,000,000</p>  <p>Citigroup 4.500% Notes due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>October 25, 2011 \$ 750,000,000</p>  <p>Ford Motor Credit FCA:T 2011-B</p> <p>Selling-Group CastleOak Securities, L.P.</p>	<p>October 19, 2011 \$ 500,000,000</p>  <p>Goldman Sachs 6.500% Notes due 2061</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 12, 2011 \$ 3,000,000,000</p>  <p>GE Capital Corporation 3.350% Notes due 2016 4.650% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 6, 2011 \$ 150,000,000</p>  <p>Southern California Edison FRN due 2014</p> <p>Joint Lead Manager CastleOak Securities, L.P.</p>	<p>October 04, 2011 \$ 1,000,000,000</p>  <p>American Express AMXCA 2011-1 Class A 2.000% Notes due 2014</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 28, 2011 \$ 6,000,000,000</p>  <p>GEEMT A1 .429% Notes due 2012 A2 .720% Notes due 2014 A3 1.000% Notes due 2015 A4 1.420% Notes due 2021 B 2.100% Notes due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 19, 2011 \$ 2,000,000,000</p>  <p>American Express 1.000% Notes due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 9, 2011 \$ 1,000,000,000</p>  <p>Toyota Motor Credit 2.000% Notes due 2016 3.40% Notes due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 08, 2011 \$ 2,000,000,000</p>  <p>AIG 4.250% Notes due 2014 4.875% Notes due 2016</p> <p>Senior Co-Manager CastleOak Securities, L.P.</p>
<p>August 17, 2011 \$ 750,000,000</p>  <p>The Walt Disney Company The Walt Disney Company</p> <p>1.350% Notes due 2016 4.375% Notes due 2041 2.750% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 15, 2011 \$ 1,250,000,000</p>  <p>Walmart 2.400% Notes due 2016 3.875% Notes due 2021 5.550% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 15, 2011 \$ 350,000,000</p>  <p>San Diego Gas & Electric FMB due 2021</p> <p>Joint Lead Manager CastleOak Securities, L.P.</p>	<p>July 7, 2011 \$ 1,750,000,000</p>  <p>Bank of America 3.700% Notes due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 22, 2011 \$ 2,500,000,000</p>  <p>JP Morgan 3.15% Notes due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 24, 2011 \$ 8,900,000,000</p>  <p>AIG 300 million shares</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 10, 2011 \$ 300,000,000</p>  <p>PG&E Company 4.750% Note due 2021</p> <p>FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 5, 2011 \$ 1,500,000,000</p>  <p>Altria Group 4.750% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 11, 2011 \$ 5,000,000,000</p>  <p>Wal-Mart Stores 1.625% Notes due 2014 2.800% Notes due 2016 4.250% Notes due 2021 5.625% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>March 22, 2011 \$ 2,500,000,000</p>  <p>Wells Fargo & Co. 4.600% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 9, 2011 \$ 4,354,000,000</p>  <p>HCA, Inc. 126,200,000 shares</p> <p>Underwriter CastleOak Securities, L.P.</p>	<p>March 3, 2011 \$ 250,000,000</p>  <p>Alabama Power 5.50% Notes due 2041</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 3, 2011 \$ 6,349,000,000</p>  <p>MetLife 146,810,000 shares</p> <p>Underwriter CastleOak Securities, L.P.</p>	<p>March 2, 2011 \$ 2,667,000,000</p>  <p>GMAC Capital Trust I 8.125% Notes due 2040</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 10, 2011 \$ 171,000,000</p>  <p>PennyMac Mortgage 9,500,000 shares</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 8, 2011 \$ 2,250,000,000</p>  <p>Ally Financial FRN due 2014 4.50% Notes due 2014</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 20, 2011 \$ 1,000,000,000</p>  <p>Fifth Third Bank 3.625% Notes due 2016</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>December 8, 2010 \$ 1,000,000,000</p>  <p>Kellogg 4.00% Notes due 2020</p> <p>Co-Manager CastleOak Securities, L.P.</p>

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