

# Select 2009 Transaction Involvement

<p>November 16, 2009 \$ 750,000,000</p>  <p>Duke Energy Carolinas 5.30% Notes due 2040</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 10, 2009 \$ 550,000,000</p>  <p>Pacific Gas &amp; Electric Company 5.40% Notes due 2040</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 2, 2009 \$ 500,000,000</p>  <p>GEDFT 2009 – 2 Class A</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 28, 2009 \$ 2,900,000,000</p>  <p>GMAC 2009-2 TALF-eligible</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 14, 2009 \$ 500,000,000</p>  <p>Cantor Fitzgerald 7.875% Notes due 2019</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 5, 2009 \$ 1,000,000,000</p>  <p>New York Life Insurance 6.75% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 24, 2009 \$ 2,000,000,000</p>  <p>Wells Fargo 3.75% Notes due 2014</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 31, 2009 \$ 1,250,000,000</p>  <p>AMXCA 2009 – 2 (5yr) TALF</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 20, 2009 \$ 1,500,000,000</p>  <p>American Express 7.250% Notes due 2014</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>August 4, 2009 \$ 2,000,000,000</p>  <p>GEMNT Credit Card 2009-2 TALF-eligible</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 20, 2009 \$ 2,500,000,000</p>  <p>Citi 8.125% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 30, 2009 \$ 500,000,000</p>  <p>MetLife 10.75% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 10, 2009 \$ 685,000,000</p>  <p>Dominion Resources 8.375% Preferred (Reopening)</p> <p>Underwriter CastleOak Securities, L.P.</p>	<p>May 27, 2009 \$ 1,000,000,000</p>  <p>Goldman Sachs 7.50% Notes due 2019 (Reopening)</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 13, 2009 \$ 2,500,000,000</p>  <p>JPMorganChase 4.65% Notes due 2014</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 13, 2009 \$ 3,000,000,000</p>  <p>American Express 7.250% Notes due 2014 8.125% FRN Notes due 2019</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 12, 2009 \$ 1,400,000,000</p>  <p>Ford 300 Million Shares</p> <p>Selling Group CastleOak Securities, L.P.</p>	<p>May 11, 2008 \$ 3,750,000,000</p>  <p>Microsoft 2.95% Notes due 2014 4.20% Notes due 2019 5.20 Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>May 8, 2009 \$ 8,627,000,000</p>  <p>Wells Fargo 341 Million Common Shares</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 8, 2009 \$ 3,000,000,000</p>  <p>Bank of America 7.375% due 2014</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 7, 2009 \$ 4,000,000,000</p>  <p>Morgan Stanley 6.000% Notes due 2014 7.300% Notes due 2019</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 5, 2009 \$ 1,000,000,000</p>  <p>GEMNT Credit Card 2009-1 TALF-eligible</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 30, 2009 \$ 3,500,000,000</p>  <p>Citigroup 1.375% Notes due 2011 3ML-8 due 2011</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 1, 2009 \$ 2,300,000,000</p>  <p>JPMorganChase 2.125% Notes due 2012 3ML+22 due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 25, 2009 \$ 3,500,000,000</p>  <p>Wells Fargo 2.125% Notes due 2012 3ML+22 due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 23, 2009 \$ 7,000,000,000</p>  <p>1.625% Notes due 2011 2.00% due 2012 3ML+5 due 2010 3ML+15 due 2011 3ML+30 due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 19, 2009 \$ 2,000,000,000</p>  <p>UPS 3.875% Notes due 2014 5.125% Notes due 2019</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>March 12, 2009 \$ 5,000,000,000</p>  <p>Goldman Sachs 1.70% Notes due 2011 2.15% Notes due 2012 3ML+8 due 2011 3ML+20 due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 10, 2009 \$ 5,000,000,000</p>  <p>Morgan Stanley 3ML+20 FRN due 2012 2.25% Notes due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 9, 2009 \$ 8,000,000,000</p>  <p>GE Capital Corporation 1.800% Notes due 2011 2.250% Notes due 2012 3ML+8 due 2011 3ML+20 due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 3, 2009 \$ 500,000,000</p>  <p>Pacific Gas &amp; Electric 6.25% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 26, 2009 \$ 500,000,000</p>  <p>Alabama Power 6.00% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 15, 2009 \$ 1,000,000,000</p>  <p>Wal-Mart Stores, Inc 3.000% Notes due 2014 4.125% Notes due 2019</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 14, 2009 \$ 950,000,000</p>  <p>Goldman Sachs 3ML+50 Notes due 2010</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 14, 2009 \$ 4,500,000,000</p>  <p>Morgan Stanley 1ML+47 Notes due 2012 3ML+35 FRN due 2012 1.95% Notes due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 5, 2009 \$ 10,000,000,000</p>  <p>GE Capital Corporation 2.200% Notes due 2012 1.625% Notes due 2011 3ML+5 due 2010 3ML+30 due 2012</p> <p>Co-Manager CastleOak Securities, L.P.</p>

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