

## **OPPORTUNITY: INVESTMENT BANKING ASSOCIATE**

### **Organization:**

CastleOak Securities, L.P. ("CastleOak") is a boutique investment bank focused on providing capital markets services to Fortune 500 and middle-market corporations, as well as large institutional investors and mid-tier investment managers. Our business areas consist of fixed income and equity sales & trading, debt and equity capital markets and financial advisory (including M&A and private placements). CastleOak is a strategic partnership with Cantor Fitzgerald, & Co. ("Cantor"). CastleOak consists of professionals each with an average of 20 years of successful Wall Street experience and ongoing working relationships with some of the largest global corporations. We are an entrepreneurial group that demands teamwork. Everyone, from Managing Director to first year Analyst, is expected to provide service to clients, support to colleagues, and energy towards new business development. CastleOak is based in New York City ([www.castleoaklp.com](http://www.castleoaklp.com)). Cantor Fitzgerald is a leading global financial services firm with 3,800 employees and 39 worldwide offices ([www.cantor.com](http://www.cantor.com)).

### **Position Description:**

The Investment Banking Associate will be a critical part of the CastleOak team responsible for origination and execution of capital markets and financial advisory business from existing and prospective clients. The Associate will serve as a critical mid-level banker and will directly perform or manage the completion of the following tasks: (i) financial modeling, (ii) market analysis and research, (iii) evaluation and valuation of companies, (iv) researching financial products and companies, (v) production of marketing or deal-related documents, (vi) attending due diligence meetings and (vii) any other duties that may be required to effectively market and/or execute assignments. We offer a competitive salary and benefits package with an environment committed to professional growth.

### **Qualifications:**

We look for leaders and team players. We seek candidates who possess a track record of outstanding achievement in academics, employment, and personal endeavors. We want problem solvers, individuals who find opportunities in impossible scenarios. Previous investment banking experience is required (2-5 years), with financial modeling, valuation, market research, due diligence and presentation skills. All applicants should have superior interpersonal, management and organizational capabilities, and the ability to thrive in an entrepreneurial environment.

### **Additional Info:**

*Location:* New York, NY

*% Travel:* 20-50%

*Work type:* Full-time

### **How to Apply:**

If you are interested in this opportunity, please submit your resume to 110 East 59<sup>th</sup> Street, 2<sup>nd</sup> Floor, New York, NY 10022 (email: [mturner@castleoaklp.com](mailto:mturner@castleoaklp.com)).

REFERENCE THE JOB TITLE "INVESTMENT BANKING ASSOCIATE" IN THE SUBJECT LINE OF YOUR E-MAIL.

Undergraduate and graduate GPA and GMAT scores should be provided. CastleOak Securities, L.P. is an Equal Opportunity Employer.