


# Selected CastleOak Capital Markets Transactions

## Debt Capital Markets

May 28, 2019

\$400,000,000



A Semptra Energy utility

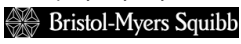
San Diego Gas & Electric

4.100% Notes due 2049

Lead-Manager  
CastleOak Securities, L.P.

May 7, 2019

\$19,000,000,000



Bristol-Myers Squibb Co.


Senior Notes

- 2.550% due 2021
- 2.600% due 2022
- 2.900% due 2024
- 3.200% due 2026
- 3.400% due 2029
- 4.125% due 2039
- 4.250% due 2049

Co-Manager  
CastleOak Securities, L.P.

October 2, 2018

\$27,000,000,000



COMCAST


Comcast Corp.

- FRN due 2020
- 3.300% Notes due 2020
- 3.450% Notes due 2021
- FRN due 2021
- 3.700% Notes due 2024
- FRN due 2024
- 3.950% Notes due 2025
- 4.150% Notes due 2029
- 4.250% Notes due 2030
- 4.600% Notes due 2038
- 4.700% Notes due 2040
- 4.950% Notes due 2058

Co-Manager  
CastleOak Securities, L.P.

June 20, 2018

\$16,000,000,000



Walmart Inc.

- FRN due 2020
- FRN due 2021
- 2.85% Notes due 2020
- 3.125% Notes due 2021
- 3.400% Notes due 2023
- 3.550% Notes due 2025
- 3.700% due 2028
- 3.950% Notes due 2038
- 4.05% Notes due 2048

Co-Manager  
CastleOak Securities, L.P.

## Equity Capital Markets

May 9, 2019



Uber Technologies, Inc.

Initial Public Offering  
180,000,000 Shares  
Common Stock

Co-Manager  
CastleOak Securities, L.P.

March 28, 2019



Lyft Inc.

Initial Public Offering  
32,500,000 Shares  
Class A Common Stock

Co-Manager  
CastleOak Securities, L.P.

May 17, 2012

\$16,006,900,000



Facebook, Inc.

Initial Public Offering  
421,233,615 Shares  
Class A Common Stock

Co-Manager  
CastleOak Securities, L.P.

## Agency & Supranational

First Agency Benchmark Transaction  
Lead-Managed by a Diverse Dealer

July 28, 2017

\$3,000,000,000



Fannie Mae™

Fannie Mae

1.500% Benchmark Bonds due 2020

Joint Lead-Manager  
CastleOak Securities, L.P.

First Minority-Owned Co-Manager  
of IFC Global Notes

July 23, 2018

\$2,000,000,000





























International Finance Corporation

2.875% Global Notes due 2023

Co-Manager  
CastleOak Securities, L.P.

This document is confidential and has been prepared for informational purposes only. This document is not to be construed as a recommendation, an offer to sell or a solicitation of an offer to buy any securities. Any dissemination, distribution or reproduction of this document is strictly prohibited without the consent of CastleOak Securities, L.P. The information herein is obtained from sources deemed reliable, but its accuracy and completeness cannot be guaranteed, and is subject to change without notice.

# Selected Recent Corporate Transaction Involvement

<p>January 8, 2020</p> <p>\$1,500,000,000</p>  <p>Southern Company Georgia Power Co.</p> <p>2.100% Notes due 2023 2.650% Notes due 2029 3.700% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 7, 2020</p> <p>\$300,000,000</p>  <p>PSEG</p> <p>Public Service Electric &amp; Gas Co.</p> <p>3.150% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 6, 2019</p> <p>\$750,000,000</p>  <p>synchrony</p> <p>Synchrony Financial</p> <p>5.625% PFD due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 29, 2019</p> <p>\$1,500,000,000</p>  <p>Ford</p> <p>Go Further</p> <p>Ford Credit Auto Owner Trust</p> <p>4.063% Notes due 2024</p> <p>Selling Group CastleOak Securities, L.P.</p>	<p>October 29, 2019</p> <p>\$3,150,000,000</p>  <p>COMCAST</p> <p>Comcast Corp.</p> <p>3.250% Notes due 2039 3.450% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 10, 2019</p> <p>\$1,500,000,000</p>  <p>Prudential</p> <p>Prudential Financial, Inc.</p> <p>3.700% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2019</p> <p>\$5,000,000,000</p> <p>JPMORGAN CHASE &amp; CO.</p> <p>JPMorgan Chase &amp; Co.</p> <p>2.301% Notes due 2025 2.739% Notes due 2030</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 4, 2019</p> <p>\$7,000,000,000</p>  <p>Apple Inc.</p> <p>1.700% Notes due 2022 1.800% Notes due 2024 2.050% Notes due 2026 2.200% Notes due 2029 1.700% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 13, 2019</p> <p>\$1,500,000,000</p>  <p>UPS</p> <p>United Parcel Service</p> <p>2.200% Notes due 2024 2.500% Notes due 2049 3.400% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>June 13, 2019</p> <p>\$1,500,000,000</p>  <p>BARCLAYS</p> <p>Barclays PLC</p> <p>5.088% Notes due 2030</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 4, 2019</p> <p>\$1,200,000,000</p>  <p>DUKE ENERGY</p> <p>Duke Energy</p> <p>3.400% Notes due 2029 4.200% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 28, 2019</p> <p>\$400,000,000</p>  <p>SDGE</p> <p>Sempra Energy utility San Diego Gas &amp; Electric</p> <p>4.100% Notes due 2049</p> <p>Lead-Manager CastleOak Securities, L.P.</p>	<p>May 20, 2019</p> <p>\$2,100,000,000</p>  <p>WELLS FARGO</p> <p>Wells Fargo &amp; Co.</p> <p>FRN due 2022 2.897% Notes due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 9, 2019</p> <p>\$8,100,000,000</p>  <p>Uber</p> <p>Uber Technologies Inc. Initial Public Offering 180,000,000 Shares Common Stock</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 7, 2019</p> <p>\$19,000,000,000</p>  <p>Bristol-Myers Squibb</p> <p>Bristol-Myers Squibb Co.</p> <p>9-part Sr. Notes</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 30, 2019</p> <p>\$650,000,000</p>  <p>BOEING</p> <p>The Boeing Co.</p> <p>3.100% Notes due 2026</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 3, 2019</p> <p>\$850,000,000</p>  <p>NEW YORK LIFE</p> <p>New York Life Global Funding</p> <p>2.875% Notes due 2024</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 2, 2019</p> <p>\$3,000,000,000</p>  <p>verizon</p> <p>Verizon Communications</p> <p>0.875% Notes due 2027 (Euro) 1.25% Notes due 2030 (Euro) 2.50% Notes due 2031 (GBP)</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>March 28, 2019</p> <p>\$2,340,000,000</p>  <p>Lyft</p> <p>Lyft Inc.</p> <p>Initial Public Offering 32,500,000 Shares Class A Common Stock</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019</p> <p>\$5,000,000,000</p>  <p>Bank of America</p> <p>Bank of America Corp.</p> <p>3.458% Fxd-FRN due 2025 4.330% Fxd-FRN due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019</p> <p>\$600,000,000</p>  <p>AIG</p> <p>American International Group Inc.</p> <p>4.25% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019</p> <p>\$700,000,000</p>  <p>OneMain Financial</p> <p>OneMain Direct Auto Receivables Trust ODART 2019-1 Class A ODART 2019-1 Class B ODART 2019-1 Class C ODART 2019-1 Class D</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 13, 2019</p> <p>\$5,000,000,000</p>  <p>AT&amp;T Inc.</p> <p>4.250% Notes due 2029 4.850% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 31, 2019</p> <p>\$550,000,000</p>  <p>HARLEY-DAVIDSON FINANCIAL</p> <p>Harley Davidson Financial</p> <p>4.050% Notes due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 22, 2018</p> <p>\$500,000,000</p>  <p>KeyBank</p> <p>KeyCorp</p> <p>4.100% Notes due 2025</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 2, 2018</p> <p>\$27,000,000,000</p>  <p>COMCAST</p> <p>Comcast Corp.</p> <p>12-part Transaction</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 1, 2018</p> <p>\$1,800,000,000</p>  <p>RBC</p> <p>Royal Bank of Canada</p> <p>3.700% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>July 23, 2018</p> <p>\$1,550,000,000</p>  <p>FIFTH THIRD BANK</p> <p>Fifth Third Bank</p> <p>3.350% Notes due 2021 FRN due 2021 3.950% Notes due 2025</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 20, 2018</p> <p>\$16,000,000,000</p>  <p>Walmart</p> <p>Walmart Inc. FRN due 2020 2.85% Notes due 2020 3.125% Notes due 2021 3.400% Notes due 2023 3.550% Notes due 2025 3.700% due 2028 3.950% Notes due 2038 4.05% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 21, 2018</p> <p>\$1,000,000,000</p>  <p>mastercard</p> <p>MasterCard</p> <p>3.500% Notes due 2028 3.950% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 8, 2018</p> <p>\$4,500,000,000</p>  <p>Celgene</p> <p>Celgene Corp.</p> <p>2.875% Bonds due 2021 3.250% Bonds due 2023 3.900% Bonds due 2028 4.550% Bonds due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 25, 2018</p> <p>\$3,000,000,000</p>  <p>Capital One</p> <p>Capital One</p> <p>3.200% Bonds due 2023 FRN due 2023 3.800% Bonds due 2028</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 12, 2018</p> <p>\$1,100,000,000</p>  <p>HONDA</p> <p>American Honda</p> <p>2.650% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2017</p> <p>\$750,000,000</p>  <p>Apple Inc.</p> <p>Apple Inc.</p> <p>1.500% Notes due 2019 2.100% Notes due 2022 2.900% Notes due 2027 3.750% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 7, 2017</p> <p>\$1,350,000,000</p>  <p>AMERICAN WATER</p> <p>American Water Capital Corp.</p> <p>2.400% Notes due 2022 3.750% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 27, 2017</p> <p>\$22,500,000,000</p>  <p>AT&amp;T Inc.</p> <p>AT&amp;T Inc.</p> <p>FRN due 2023 2.850% Notes due 2023 3.400% Notes due 2024 3.900% Notes due 2027 4.900% Notes due 2037 5.150% Notes due 2050 5.300% Notes due 2058</p> <p>Co-Manager CastleOak Securities, L.P.</p>

This document is confidential and has been prepared for informational purposes only. This document is not to be construed as a recommendation, an offer to sell or a solicitation of an offer to buy any securities. Any dissemination, distribution or reproduction of this document is strictly prohibited without the consent of CastleOak Securities, L.P. The information herein is obtained from sources deemed reliable, but its accuracy and completeness cannot be guaranteed, and is subject to change without notice.

# Selected Recent Agency and Supranational Transactions

## First Freddie Mac Green & Social Multifamily Structured Certificates

June 28, 2019

**\$435,330,000**



Freddie Mac  
We make home possible®

Freddie Mac

K-G01 Green & Social Multifamily Structured Certificates

Co-Manager  
*CastleOak Securities, L.P.*

June 11, 2019

**\$805,294,779**



Fannie Mae™


Fannie Mae

GeMS 2019-M9 Green Multifamily Structured Certificates

Co-Manager  
*CastleOak Securities, L.P.*

July 26, 2018

**\$50,000,000**



Freddie Mac  
We make home possible®

Freddie Mac

Step-Up Notes due 2023

Sole Manager  
*CastleOak Securities, L.P.*

## First Minority-Owned Co-Manager of IFC Global Notes

July 23, 2018

**\$2,000,000,000**



International Finance Corporation  
World Bank Group

International Finance Corporation

2.875% Global Notes due 2023

Co-Manager  
*CastleOak Securities, L.P.*

## Largest 2018 Supra Fed Funds Floater

February 23, 2018

**\$225,000,000**



THE WORLD BANK  
IBRD • IDA

International Bank for Reconstruction and Development

FF+0.24% Floating Rate Notes due 2019

Bookrunner  
*CastleOak Securities, L.P.*

## First World Bank Amortizing Escrow Notes

December 21, 2017

**\$21,915,757**



THE WORLD BANK  
IBRD • IDA

International Bank for Reconstruction and Development


Zero Coupon Amortizing Notes due 2019

Structuring and Underwriting  
*CastleOak Securities, L.P.*

## First U.S. Private Placement of an IFC Social Bond

August 4, 2017

**\$25,000,000**



International Finance Corporation  
World Bank Group

International Finance Corporation


1.620% Social Notes due 2020

Bookrunner  
*CastleOak Securities, L.P.*

## First Agency Benchmark Transaction Lead-Managed by a Diverse Dealer

July 28, 2017

**\$3,000,000,000**



Fannie Mae™

Fannie Mae

1.500% Benchmark Notes due 2020

Joint Lead-Manager  
*CastleOak Securities, L.P.*

This document is confidential and has been prepared for informational purposes only. This document is not to be construed as a recommendation, an offer to sell or a solicitation of an offer to buy any securities. Any dissemination, distribution or reproduction of this document is strictly prohibited without the consent of CastleOak Securities, L.P. The information herein is obtained from sources deemed reliable, but its accuracy and completeness cannot be guaranteed, and is subject to change without notice.