


Selected CastleOak Capital Markets Transactions

Debt Capital Markets

May 28, 2019

\$400,000,000



A Semptra Energy utility

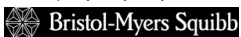
San Diego Gas & Electric

4.100% Notes due 2049

Lead-Manager
CastleOak Securities, L.P.

May 7, 2019

\$19,000,000,000



Bristol-Myers Squibb Co.


Senior Notes

- 2.550% due 2021
- 2.600% due 2022
- 2.900% due 2024
- 3.200% due 2026
- 3.400% due 2029
- 4.125% due 2039
- 4.250% due 2049

Co-Manager
CastleOak Securities, L.P.

October 2, 2018

\$27,000,000,000



COMCAST


Comcast Corp.

- FRN due 2020
- 3.300% Notes due 2020
- 3.450% Notes due 2021
- FRN due 2021
- 3.700% Notes due 2024
- FRN due 2024
- 3.950% Notes due 2025
- 4.150% Notes due 2029
- 4.250% Notes due 2030
- 4.600% Notes due 2038
- 4.700% Notes due 2040
- 4.950% Notes due 2058

Co-Manager
CastleOak Securities, L.P.

June 20, 2018

\$16,000,000,000



Walmart Inc.

- FRN due 2020
- FRN due 2021
- 2.85% Notes due 2020
- 3.125% Notes due 2021
- 3.400% Notes due 2023
- 3.550% Notes due 2025
- 3.700% due 2028
- 3.950% Notes due 2038
- 4.05% Notes due 2048

Co-Manager
CastleOak Securities, L.P.

Equity Capital Markets

May 9, 2019



Uber Technologies, Inc.

Initial Public Offering
180,000,000 Shares
Common Stock

Co-Manager
CastleOak Securities, L.P.

March 28, 2019



Lyft Inc.

Initial Public Offering
32,500,000 Shares
Class A Common Stock

Co-Manager
CastleOak Securities, L.P.

May 17, 2012

\$16,006,900,000



Facebook, Inc.

Initial Public Offering
421,233,615 Shares
Class A Common Stock

Co-Manager
CastleOak Securities, L.P.

Agency & Supranational

First Agency Benchmark Transaction
Lead-Managed by a Diverse Dealer

July 28, 2017

\$3,000,000,000



Fannie Mae™

Fannie Mae

1.500% Benchmark Bonds due 2020

Joint Lead-Manager
CastleOak Securities, L.P.

First Minority-Owned Co-Manager
of IFC Global Notes

July 23, 2018

\$2,000,000,000



International Finance Corporation

2.875% Global Notes due 2023

Co-Manager
CastleOak Securities, L.P.

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Selected Recent Corporate Transaction Involvement

<p>April 1, 2020</p> <p>\$3,500,000,000</p>  <p>Citigroup Inc.</p> <p>3.106% Notes due 2026</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 31, 2020</p> <p>\$800,000,000</p>  <p>Ameren</p> <p>3.50% Notes due 2031</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 30, 2020</p> <p>\$2,000,000,000</p>  <p>Exelon Corp.</p> <p>4.05% Notes due 2030 4.70% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 24, 2020</p> <p>\$4,000,000,000</p>  <p>Mastercard</p> <p>3.30% Notes due 2027 3.35% Notes due 2030 3.85% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 23, 2020</p> <p>\$6,000,000,000</p>  <p>Wells Fargo</p> <p>4.478% Notes due 2031 5.013% Notes due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 19, 2020</p> <p>\$3,500,000,000</p>  <p>United Parcel Service</p> <p>3.90% Notes due 2025 4.45% Notes due 2030 5.20% Notes due 2040 5.30% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 19, 2020</p> <p>\$2,000,000,000</p>  <p>Morgan Stanley</p> <p>5.597% Notes due 2051</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 5, 2020</p> <p>\$1,500,000,000</p>  <p>Prudential Financial</p> <p>1.50% Notes due 2026 2.10% Notes due 2030 3.00% Notes due 2040</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 4, 2020</p> <p>\$1,100,000,000</p>  <p>Southern California Edison Southern California Edison</p> <p>2.25% Notes due 2030 3.65% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>February 12, 2020</p> <p>\$1,750,000,000</p>  <p>AT&T Inc.</p> <p>4.75% Perp Preferred (PFD)</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 4, 2020</p> <p>\$4,400,000,000</p>  <p>COMCAST Comcast Corp.</p> <p>0.250% Euro Notes due 2027 0.750% Euro Notes due 2032 1.250% Euro Notes due 2040 1.500% GBP Notes due 2029 1.875% GBP Notes due 2036</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 30, 2020</p> <p>\$2,000,000,000</p>  <p>CREDIT SUISSE</p> <p>Credit Suisse AG</p> <p>FRN due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 15, 2020</p> <p>\$1,500,000,000</p>  <p>Citigroup Inc.</p> <p>4.700% Perp NC5 Preferred</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 8, 2020</p> <p>\$1,500,000,000</p>  <p>Southern Company Georgia Power Co.</p> <p>2.100% Notes due 2023 2.650% Notes due 2029 3.700% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 7, 2020</p> <p>\$600,000,000</p>  <p>PSEG Public Service Electric & Gas Co.</p> <p>2.450% Notes due 2030 3.150% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 6, 2020</p> <p>\$750,000,000</p>  <p>Kroger Co.</p> <p>3.950% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 6, 2019</p> <p>\$750,000,000</p>  <p>synchrony</p> <p>Synchrony Financial</p> <p>5.625% PFD due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 29, 2019</p> <p>\$1,500,000,000</p>  <p>Go Further</p> <p>Ford Credit Auto Owner Trust</p> <p>4.063% Notes due 2024</p> <p>Selling Group CastleOak Securities, L.P.</p>
<p>October 29, 2019</p> <p>\$3,150,000,000</p>  <p>COMCAST Comcast Corp.</p> <p>3.250% Notes due 2039 3.450% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 10, 2019</p> <p>\$1,500,000,000</p>  <p>Prudential Prudential Financial, Inc.</p> <p>3.700% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2019</p> <p>\$5,000,000,000</p> <p>JPMORGAN CHASE & CO.</p> <p>JPMorgan Chase & Co.</p> <p>2.301% Notes due 2025 2.739% Notes due 2030</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 4, 2019</p> <p>\$7,000,000,000</p>  <p>Apple Inc.</p> <p>1.700% Notes due 2022 1.800% Notes due 2024 2.050% Notes due 2026 2.200% Notes due 2029 1.700% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 13, 2019</p> <p>\$1,500,000,000</p>  <p>United Parcel Service</p> <p>2.200% Notes due 2024 2.500% Notes due 2049 3.400% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 13, 2019</p> <p>\$1,500,000,000</p>  <p>BARCLAYS Barclays PLC</p> <p>5.088% Notes due 2030</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 4, 2019</p> <p>\$1,200,000,000</p>  <p>DUKE ENERGY Duke Energy</p> <p>3.400% Notes due 2029 4.200% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 28, 2019</p> <p>\$400,000,000</p>  <p>SDGE Sempra Energy utility San Diego Gas & Electric</p> <p>4.100% Notes due 2049</p> <p>Lead-Manager CastleOak Securities, L.P.</p>	<p>May 20, 2019</p> <p>\$2,100,000,000</p>  <p>WELLS FARGO Wells Fargo & Co.</p> <p>FRN due 2022 2.897% Notes due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>May 9, 2019</p> <p>\$8,100,000,000</p>  <p>Uber Technologies Inc.</p> <p>Initial Public Offering 180,000,000 Shares Common Stock</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 7, 2019</p> <p>\$19,000,000,000</p>  <p>Bristol-Myers Squibb Co.</p> <p>9-part Sr. Notes</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 30, 2019</p> <p>\$650,000,000</p>  <p>BOEING The Boeing Co.</p> <p>3.100% Notes due 2026</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 3, 2019</p> <p>\$850,000,000</p>  <p>NEW YORK LIFE New York Life Global Funding</p> <p>2.875% Notes due 2024</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 2, 2019</p> <p>\$3,000,000,000</p>  <p>verizon Verizon Communications</p> <p>0.875% Notes due 2027 (Euro) 1.25% Notes due 2030 (Euro) 2.50% Notes due 2031 (GBP)</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 28, 2019</p> <p>\$2,340,000,000</p>  <p>lyft Lyft Inc.</p> <p>Initial Public Offering 32,500,000 Shares Class A Common Stock</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019</p> <p>\$5,000,000,000</p>  <p>Bank of America Bank of America Corp.</p> <p>3.458% Fxd-FRN due 2025 4.330% Fxd-FRN due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 13, 2019</p> <p>\$5,000,000,000</p>  <p>AT&T Inc.</p> <p>4.250% Notes due 2029 4.850% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 2, 2018</p> <p>\$27,000,000,000</p>  <p>COMCAST Comcast Corp.</p> <p>12-part Transaction</p> <p>Co-Manager CastleOak Securities, L.P.</p>

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Selected Recent Agency and Supranational Transactions

First Freddie Mac Green & Social Multifamily Structured Certificates

June 28, 2019

\$435,330,000



Freddie Mac
We make home possible®

Freddie Mac

K-G01 Green & Social Multifamily Structured Certificates

Co-Manager
CastleOak Securities, L.P.

June 11, 2019

\$805,294,779



Fannie Mae™


Fannie Mae

GeMS 2019-M9 Green Multifamily Structured Certificates

Co-Manager
CastleOak Securities, L.P.

July 26, 2018

\$50,000,000



Freddie Mac
We make home possible®

Freddie Mac

Step-Up Notes due 2023

Sole Manager
CastleOak Securities, L.P.

First Minority-Owned Co-Manager of IFC Global Notes

July 23, 2018

\$2,000,000,000



International Finance Corporation
World Bank Group

International Finance Corporation

2.875% Global Notes due 2023

Co-Manager
CastleOak Securities, L.P.

Largest 2018 Supra Fed Funds Floater

February 23, 2018

\$225,000,000



THE WORLD BANK
IBRD • IDA

International Bank for Reconstruction and Development

FF+0.24% Floating Rate Notes due 2019

Bookrunner
CastleOak Securities, L.P.

First World Bank Amortizing Escrow Notes

December 21, 2017

\$21,915,757



THE WORLD BANK
IBRD • IDA

International Bank for Reconstruction and Development


Zero Coupon Amortizing Notes due 2019

Structuring and Underwriting
CastleOak Securities, L.P.

First U.S. Private Placement of an IFC Social Bond

August 4, 2017

\$25,000,000



International Finance Corporation
World Bank Group

International Finance Corporation

1.620% Social Notes due 2020

Bookrunner
CastleOak Securities, L.P.

First Agency Benchmark Transaction Lead-Managed by a Diverse Dealer

July 28, 2017

\$3,000,000,000



Fannie Mae™

Fannie Mae

1.500% Benchmark Notes due 2020

Joint Lead-Manager
CastleOak Securities, L.P.

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