


Selected CastleOak Capital Markets Transactions

Debt Capital Markets

May 7, 2019

\$19,000,000,000



Bristol-Myers Squibb

Bristol-Myers Squibb Co.


Senior Notes

- 2.550% due 2021
- 2.600% due 2022
- 2.900% due 2024
- 3.200% due 2026
- 3.400% due 2029
- 4.125% due 2039
- 4.250% due 2049

Co-Manager
CastleOak Securities, L.P.

October 2, 2018

\$27,000,000,000



COMCAST


Comcast Corp.

FRN due 2020

- 3.300% Notes due 2020
- 3.450% Notes due 2021
- FRN due 2021
- 3.700% Notes due 2024
- FRN due 2024
- 3.950% Notes due 2025
- 4.150% Notes due 2029
- 4.250% Notes due 2030
- 4.600% Notes due 2038
- 4.700% Notes due 2040
- 4.950% Notes due 2058

Co-Manager
CastleOak Securities, L.P.

May 9, 2019



Uber

Uber Technologies, Inc.

Initial Public Offering
180,000,000 Shares
Common Stock

Co-Manager
CastleOak Securities, L.P.

March 28, 2019



lyft

Lyft Inc.

Initial Public Offering
32,500,000 Shares
Class A Common Stock

Co-Manager
CastleOak Securities, L.P.

May 17, 2012

\$16,006,900,000



facebook


Facebook, Inc.

Initial Public Offering
421,233,615 Shares
Class A Common Stock

Co-Manager
CastleOak Securities, L.P.

June 20, 2018

\$16,000,000,000



Walmart

Walmart Inc.

FRN due 2020

- FRN due 2021
- 2.85% Notes due 2020
- 3.125% Notes due 2021
- 3.400% Notes due 2023
- 3.550% Notes due 2025
- 3.700% due 2028
- 3.950% Notes due 2038
- 4.05% Notes due 2048

Co-Manager
CastleOak Securities, L.P.

April 5, 2016

\$2,500,000,000



TOYOTA MOTOR CREDIT CORPORATION

Toyota Motor Credit Corp.

FRN due 2018

- 1.200% Bonds due 2018
- 1.900% Bonds due 2021

Joint Lead-Manager
CastleOak Securities, L.P.

Equity Capital Markets

Agency & Supranational

First Agency Benchmark Transaction
Lead-Managed by a Diverse Dealer

July 28, 2017

\$3,000,000,000



Fannie Mae

Fannie Mae

1.500% Benchmark Bonds due 2020

Joint Lead-Manager
CastleOak Securities, L.P.

First Minority-Owned Co-Manager
of IFC Global Notes

July 23, 2018

\$2,000,000,000



IFC
International Finance Corporation
World Bank Group



































International Finance Corporation

2.875% Global Notes due 2023

Co-Manager
CastleOak Securities, L.P.

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Selected Recent Corporate Transaction Involvement

<p>May 9, 2019 \$8,100,000,000</p>  <p>Uber Technologies Inc. Initial Public Offering 180,000,000 Shares Common Stock</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 7, 2019 \$ 19,000,000,000</p>  <p>Bristol-Myers Squibb Co. Senior Notes 2.550% due 2021 2.600% due 2022 2.900% due 2024 3.200% due 2026 3.400% due 2029 4.125% due 2039 4.250% due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 6, 2019 \$ 750,000,000</p>  <p>Public Service Electric & Gas Co.</p> <p>3.200% Notes due 2029 3.850% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 30, 2019 \$ 650,000,000</p>  <p>The Boeing Co.</p> <p>3.100% Notes due 2026</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 29, 2019 \$ 2,500,000,000</p> <p>JPMORGAN CHASE & CO.</p> <p>JPMorgan Chase & Co.</p> <p>3.702% Notes due 2030</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 3, 2019 \$ 850,000,000</p>  <p>New York Life Global Funding</p> <p>2.875% Notes due 2024</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 2, 2019 \$ 3,000,000,000</p>  <p>Verizon Communications</p> <p>0.875% Notes due 2027 (Euro) 1.25% Notes due 2030 (Euro) 2.50% Notes due 2031 (GBP)</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 28, 2019 \$ 2,340,000,000</p>  <p>Lyft Inc.</p> <p>Initial Public Offering 32,500,000 Shares Class A Common Stock</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 25, 2019 \$ 1,000,000,000</p>  <p>Duke Energy</p> <p>5.75% Perpetual PFD</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>March 20, 2019 \$2,000,000,000</p>  <p>Barclays PLC</p> <p>8.00% Perpetual AT1</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 14, 2019 \$1,250,000,000</p>  <p>Synchrony Financial</p> <p>3.000% Notes due 2024 3.000% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 13, 2019 \$ 1,500,000,000</p>  <p>United Parcel Service</p> <p>3.40% Notes due 2029 4.25% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019 \$5,000,000,000</p>  <p>Bank of America Corp.</p> <p>3.458% Fxd-FRN due 2025 4.330% Fxd-FRN due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019 \$600,000,000</p>  <p>American International Group Inc.</p> <p>4.25% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 12, 2019 \$700,000,000</p>  <p>OneMain Direct Auto Receivables Trust ODART 2019-1 Class A ODART 2019-1 Class B ODART 2019-1 Class C ODART 2019-1 Class D</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 20, 2019 \$1,000,000,000</p>  <p>Prudential Financial, Inc.</p> <p>4.35% Notes due 2050</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 13, 2019 \$5,000,000,000</p>  <p>AT&T Inc.</p> <p>4.25% Notes due 2029 4.85% Notes due 2039</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 31, 2019 \$550,000,000</p>  <p>Harley Davidson Financial</p> <p>4.05% Notes due 2022</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>January 16, 2019 \$5,500,000,000</p>  <p>Wells Fargo & Co.</p> <p>3.750% Notes due 2024 4.15% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 15, 2019 \$1,200,000,000</p>  <p>Go Further Ford Credit Auto Owner Trust</p> <p>FordREV 2019-1 Class A</p> <p>Selling Group CastleOak Securities, L.P.</p>	<p>October 2, 2018 \$27,000,000,000</p>  <p>Comcast Corp.</p> <p>12-part Transaction</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 1, 2018 \$1,800,000,000</p>  <p>Royal Bank of Canada</p> <p>3.700% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2018 \$375,000,000</p>  <p>Brighthouse Financial Established by MetLife</p> <p>BHF 6.25 JR Sub \$25 par 9/58</p> <p>Underwriter CastleOak Securities, L.P.</p>	<p>July 30, 2018 \$850,000,000</p>  <p>Southern California Edison Co. An EDISON INTERNATIONAL Company</p> <p>3.70% Notes due 2025 4.125% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 23, 2018 \$1,550,000,000</p>  <p>Fifth Third Bank</p> <p>3.350% Notes due 2021 FRN due 2021 3.950% Notes due 2025</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 20, 2018 \$ 16,000,000,000</p>  <p>Walmart Inc. FRN due 2020 FRN due 2021</p> <p>2.85% Notes due 2020 3.125% Notes due 2021 3.400% Notes due 2023 3.550% Notes due 2025 3.700% due 2028 3.950% Notes due 2038 4.05% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 6, 2018 \$500,000,000</p>  <p>KeyCorp</p> <p>3.350% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>February 21, 2018 \$1,000,000,000</p>  <p>mastercard MasterCard</p> <p>3.500% Notes due 2028 3.950% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 8, 2018 \$4,500,000,000</p>  <p>Celgene Corp.</p> <p>2.875% Bonds due 2021 3.250% Bonds due 2023 3.900% Bonds due 2028 4.550% Bonds due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 25, 2018 \$3,000,000,000</p>  <p>Capital One</p> <p>3.200% Bonds due 2023 FRN due 2023 3.800% Bonds due 2028</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 12, 2018 \$1,100,000,000</p>  <p>American Honda</p> <p>2.650% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 27, 2017 \$2,500,000,000</p>  <p>Pacific Gas & Electric FRN due 2018</p> <p>3.300% Notes due 2027 3.950% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2017 \$750,000,000</p>  <p>Apple</p> <p>1.500% Notes due 2019 2.100% Notes due 2022 2.900% Notes due 2027 3.750% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 7, 2017 \$1,350,000,000</p>  <p>American Water Capital Corp.</p> <p>2.400% Notes due 2022 3.750% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 27, 2017 \$22,500,000,000</p>  <p>AT&T Inc. FRN due 2023</p> <p>2.850% Notes due 2023 3.400% Notes due 2024 3.900% Notes due 2027 4.900% Notes due 2037 5.150% Notes due 2050 5.300% Notes due 2058</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 17, 2017 \$1,500,000,000</p>  <p>Kroger</p> <p>2.800% Notes due 2022 3.700% Notes due 2027 4.650% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>


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Selected Recent Agency and Supranational Transactions

First Minority-Owned Co-Manager of IFC Global Notes

July 26, 2018

\$50,000,000



Freddie Mac

Step-Up Notes due 2023

Sole Manager
CastleOak Securities, L.P.

July 23, 2018

\$2,000,000,000




International Finance Corporation

2.875% Global Notes due 2023

Co-Manager
CastleOak Securities, L.P.

July 18, 2018

\$5,000,000,000



International Bank for
Reconstruction and Development

2.75% Global Notes due 2021

Senior Co-Manager
CastleOak Securities, L.P.

June 21, 2018

\$2,500,000,000



Fannie Mae

2.75% Benchmark Notes due 2021

Joint Lead-Manager
CastleOak Securities, L.P.

Largest 2018 Supra Fed Funds Floater

February 23, 2018

\$225,000,000



International Bank for
Reconstruction and Development

FF+0.24% Floating Rate Notes
due 2019

Bookrunner
CastleOak Securities, L.P.

First World Bank Amortizing Escrow Notes

December 21, 2017

\$21,915,757



International Bank for
Reconstruction and Development

Zero Coupon Amortizing Notes
due 2019

Structuring and Underwriting
CastleOak Securities, L.P.

First U.S. Private Placement of an IFC Social Bond

August 4, 2017

\$25,000,000



International Finance Corporation

1.620% Social Notes due 2020

Bookrunner
CastleOak Securities, L.P.

First Agency Benchmark Transaction Lead-Managed by a Diverse Dealer

July 28, 2017

\$3,000,000,000



Fannie Mae

1.500% Benchmark Notes due 2020

Joint Lead-Manager
CastleOak Securities, L.P.

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