

Selected CastleOak Capital Markets Transactions

Debt Capital Markets

June 5, 2017
\$400,000,000



San Diego Gas & Electric
3.750% Bonds due 2047
Joint Lead-Manager
CastleOak Securities, L.P.

February 2, 2017
\$10,000,000,000




Apple, Inc.
FRN due 2019
1.55% Bonds due 2019
FRN due 2020
1.90% Bonds due 2020
FRN due 2022
2.50% Bonds due 2022
3.00% Bonds due 2024
3.35% Bonds due 2027
4.25% Bonds due 2047
Co-Manager
CastleOak Securities, L.P.

April 5, 2016
\$2,500,000,000



Toyota Motor Credit Corp.
FRN due 2018
1.200% Bonds due 2018
1.900% Bonds due 2021
Joint Lead-Manager
CastleOak Securities, L.P.

June 15, 2015
\$600,000,000



Southern California Gas
1.550% Bonds due 2018
3.200% Bonds due 2025
Joint Lead-Manager
CastleOak Securities, L.P.

Equity Capital Markets

December 15, 2017
\$298,300,000



Newmark Group, Inc
Common Stock (IPO)
Co-Manager
CastleOak Securities, L.P.

May 17, 2012
\$16,006,900,000



Facebook, Inc.
Common Stock (IPO)
Co-Manager
CastleOak Securities, L.P.

Agency & Supranational

First Agency Benchmark Transaction
Lead-Managed by a Diverse Dealer

July 28, 2017
\$3,000,000,000



Fannie Mae™
1.500% Benchmark Bonds due 2020
Joint Lead-Manager
CastleOak Securities, L.P.

First U.S. Private Placement
of an IFC Social Bond

August 4, 2017
\$25,000,000



International Finance Corporation
1.620% Social Bonds due 2020
Bookrunner
CastleOak Securities, L.P.

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Selected Recent Corporate Transaction Involvement

<p>January 2, 2018 \$1,250,000,000</p>  <p>GM Financial 2-part Bonds due 2023 Co-Manager CastleOak Securities, L.P.</p>	<p>November 9, 2017 \$5,200,000,000</p>  <p>United Parcel Service, Inc. 7-part Bonds due 2021, 2023, 2024, 2027, 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>December 5, 2017 \$350,000,000</p>  <p>Public Service Electric & Gas 3.600% Bonds due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>November 27, 2017 \$2,500,000,000</p>  <p>Pacific Gas & Electric FRN due 2018 3.300% Bonds due 2027 3.950% Bonds due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>October 25, 2017 \$1,050,000,000</p>  <p>Fifth Third Bank 2-part Bonds due 2020 Co-Manager CastleOak Securities, L.P.</p>	<p>September 11, 2017 \$289,000,000</p>  <p>PECO Energy 3.700% Bonds due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>September 12, 2017 \$750,000,000</p>  <p>Prudential Financial 4.500% Bonds due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2017 \$300,000,000</p>  <p>Southern California Edison 4.000% FMB due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>August 16, 2017 \$1,500,000,000</p>  <p>Verizon Exchange/Tender Co-Dealer Manager CastleOak Securities, L.P.</p>
<p>August 7, 2017 \$1,350,000,000</p>  <p>American Water Capital Corp. 2.400% Bonds due 2022 4.000% Bonds due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>August 3, 2017 \$1,300,000,000</p>  <p>Capital One Financial 2.650% Bonds due 2022 FRN due 2022 Co-Manager CastleOak Securities, L.P.</p>	<p>August 1, 2017 \$2,500,000,000</p>  <p>Comcast 3.150% Bonds due 2028 4.000% Bonds due 2047 Co-Manager CastleOak Securities, L.P.</p>	<p>August 1, 2017 \$300,000,000</p>  <p>Ryder 2.500% Bonds due 2022 Co-Manager CastleOak Securities, L.P.</p>	<p>July 27, 2017 \$22,500,000,000</p>  <p>AT&T 5.300% Bonds due 2058 5.150% Bonds due 2050 4.900% Bonds due 2037 3.900% Bonds due 2027 3.400% Bonds due 2024 FRN due 2023 2.850% Bonds due 2023 Co-Manager CastleOak Securities, L.P.</p>	<p>July 17, 2017 \$1,500,000,000</p>  <p>Kroger 2.800% Bonds due 2022 3.700% Bonds due 2027 4.650% Bonds due 2048 Co-Manager CastleOak Securities, L.P.</p>	<p>June 6, 2017 \$400,000,000</p>  <p>Ameren Missouri 2.950% Bonds due 2027 Co-Manager CastleOak Securities, L.P.</p>	<p>June 6, 2017 \$600,000,000</p>  <p>KeyBank 2.400% Bonds due 2022 Co-Manager CastleOak Securities, L.P.</p>	<p>May 31, 2017 \$2,500,000,000</p>  <p>Goldman Sachs 2.908% Bonds due 2023 6NC5 FRN due 2023 Co-Manager CastleOak Securities, L.P.</p>
<p>May 24, 2017 \$1,000,000,000</p>  <p>Ford Motor Credit Ford Credit Floor Master Owner Trust A1 Ford Credit Floor Master Owner Trust A2 Selling Group CastleOak Securities, L.P.</p>	<p>April 19, 2017 \$1,750,000,000</p>  <p>Morgan Stanley FRN due 2024 Co-Manager CastleOak Securities, L.P.</p>	<p>March 13, 2017 \$750,000,000</p>  <p>Virginia Electric & Power 3.500% Bonds due 2027 Co-Manager CastleOak Securities, L.P.</p>	<p>February 14, 2017 \$300,000,000</p>  <p>Boeing Co. 2.125% Bonds due 2022 Co-Manager CastleOak Securities, L.P.</p>	<p>February 6, 2017 \$2,000,000,000</p>  <p>Wells Fargo & Co. FRN due 2022 Co-Manager CastleOak Securities, L.P.</p>	<p>December 5, 2016 \$175,000,000</p>  <p>Delmarva Power & Light Co. 4.150% Bonds due 2045 Co-Manager CastleOak Securities, L.P.</p>	<p>December 1, 2016 \$3,000,000,000</p>  <p>Citigroup Inc. 2.900% Bonds due 2021 FRN due 2021 Co-Manager CastleOak Securities, L.P.</p>	<p>October 19, 2016 \$1,000,000,000</p>  <p>United Parcel Service, Inc. 2.400% Bonds due 2026 3.400% Bonds due 2046 Co-Manager CastleOak Securities, L.P.</p>	<p>August 29/30, 2016 \$2,000,000,000 €500,000,000</p>  <p>Coca-Cola 1.550% Bonds due 2021 2.250% Bonds due 2026 1.100% Bonds due 2035 Co-Manager CastleOak Securities, L.P.</p>
<p>August 1, 2016 \$ 19,750,000,000</p>  <p>Microsoft Corp 1.10% Bonds due 2019 1.55% Bonds due 2021 2.00% Bonds due 2023 2.40% Bonds due 2026 3.45% Bonds due 2036 3.70% Bonds due 2046 3.95% Bonds due 2056 Co-Manager CastleOak Securities, L.P.</p>	<p>July 8, 2016 \$2,000,000,000</p>  <p>Walt Disney Company 0.875% Bonds due 2019 1.850% Bonds due 2026 3.000% Bonds due 2046 Co-Manager CastleOak Securities, L.P.</p>	<p>June 7, 2016 \$289,000,000</p>  <p>Harley Davidson HDMOT 2016-A HDMOT 2016-A A-2 HDMOT 2016-A A-3 HDMOT 2016-A A-4 Co-Manager CastleOak Securities, L.P.</p>	<p>May 31, 2016 \$ 4,000,000,000</p>  <p>JPMorgan Chase FRN due 2021 2.40% Bonds due 2021 3.20% Bonds due 2026 Co-Manager CastleOak Securities, L.P.</p>	<p>May 20, 2016 \$600,000,000</p>  <p>Synchrony Financial SYNCT 2016 -2 Class A Co-Manager CastleOak Securities, L.P.</p>	<p>May 19, 2016 \$ 8,500,000,000</p>  <p>Southern Company 1.55% Bonds due 2018 1.85% Bonds due 2019 2.35% Bonds due 2021 2.95% Bonds due 2023 3.25% Bonds due 2026 4.25% Bonds due 2036 4.40% Bonds due 2046 Co-Manager CastleOak Securities, L.P.</p>	<p>May 9, 2016 \$ 500,000,000</p>  <p>Duke Energy Corp. 3.00% Bonds due 2046 Co-Manager CastleOak Securities, L.P.</p>	<p>May 2, 2016 \$1,750,000,000</p>  <p>American Express Co. 2.250% Bonds due 2021 Co-Manager CastleOak Securities, L.P.</p>	<p>April 6, 2016 \$ 900,000,000</p>  <p>Ally Financial Inc. 4.250% Bonds due 2021 4.250% Bonds due 2025 Co-Manager CastleOak Securities, L.P.</p>

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