


Selected CastleOak Capital Markets Transactions

Debt Capital Markets

October 2, 2018
\$27,000,000,000




COMCAST

Comcast Corp.

12-part Transaction

Co-Manager
CastleOak Securities, L.P.

June 20, 2018
\$16,000,000,000



Walmart

Walmart
FRN due 2020
FRN due 2021

2.85% Notes due 2020
3.125% Notes due 2021
3.400% Notes due 2023
3.550% Notes due 2025
3.700% due 2028
3.950% Notes due 2038
4.05% Notes due 2048

Co-Manager
CastleOak Securities, L.P.

June 5, 2017
\$400,000,000



SDGE

San Diego Gas & Electric

3.750% Bonds due 2047

Joint Lead-Manager
CastleOak Securities, L.P.

April 5, 2016
\$2,500,000,000



TOYOTA MOTOR CREDIT CORPORATION

Toyota Motor Credit Corp.
FRN due 2018

1.200% Bonds due 2018
1.900% Bonds due 2021

Joint Lead-Manager
CastleOak Securities, L.P.

Equity Capital Markets

March 29, 2019
\$2,340,000,000



lyft

Lyft Inc.
Common Stock

(IPO) Co-Manager
CastleOak Securities, L.P.

May 17, 2012
\$16,006,900,000



facebook

Facebook, Inc.
Common Stock

(IPO) Co-Manager
CastleOak Securities, L.P.

Agency & Supranational

First Agency Benchmark Transaction
Lead-Managed by a Diverse Dealer

July 28, 2017
\$3,000,000,000



Fannie Mae

Fannie Mae
1.500% Benchmark Bonds due 2020

Joint Lead-Manager
CastleOak Securities, L.P.

First U.S. Private Placement
of an IFC Social Bond

August 4, 2017
\$25,000,000



IFC
International Finance Corporation
World Bank Group

International Finance Corporation
1.620% Social Bonds due 2020

Bookrunner
CastleOak Securities, L.P.

Selected Recent Corporate Transaction Involvement

<p>April 2, 2019 \$3,000,000,000</p>  <p>Verizon Communications</p> <p>0.875% Notes due 2027 (Euro) 1.25% Notes due 2030 (Euro) 2.50% Notes due 2031 (GBP)</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 13, 2019 \$1,500,000,000</p>  <p>United Parcel Service</p> <p>3.40% Notes due 2029 4.25% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 3, 2019 \$800,000,000</p>  <p>Duke Energy Ohio LLC</p> <p>3.65% Notes due 2029 4.30% Notes due 2049</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 28, 2018 \$2,500,000,000</p> <p>JPMORGAN CHASE & CO.</p>  <p>JPMorgan Chase & Co.</p> <p>4.452% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 22, 2018 \$500,000,000</p>  <p>KeyCorp</p> <p>4.10% Notes due 2025</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 1, 2018 \$550,000,000</p>  <p>Newmark</p> <p>6.375% Notes due 2023</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 2, 2018 \$27,000,000,000</p>  <p>Comcast Corp.</p> <p>12-part Transaction</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>October 1, 2018 \$1,800,000,000</p>  <p>Royal Bank of Canada</p> <p>3.700% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2018 \$375,000,000</p>  <p>Brighthouse Financial Established by MetLife</p> <p>BHF 6.25 JR Sub \$25 par 9/58</p> <p>Underwriter CastleOak Securities, L.P.</p>
<p>August 1, 2018 \$900,000,000</p>  <p>New York Life Global Funding</p> <p>3.250% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 23, 2018 \$1,550,000,000</p>  <p>Fifth Third Bank</p> <p>3.350% Notes due 2021 FRN due 2021 3.950% Notes due 2025</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>June 20, 2018 \$16,000,000,000</p>  <p>Walmart FRN due 2020</p> <p>2.85% Notes due 2020 3.125% Notes due 2021 3.400% Notes due 2023 3.550% Notes due 2025 3.700% due 2028 3.950% Notes due 2038 4.05% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 30, 2018 \$700,000,000</p>  <p>MetLife</p> <p>5.625% Non-cum</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 18, 2018 \$750,000,000</p>  <p>Synchrony Financial</p> <p>3.650% Notes due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>May 9, 2018 \$4,500,000,000</p>  <p>Barclays</p> <p>4.338% Notes due 2024 FRN due 2024 4.972% Notes due 2029</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>April 3, 2018 \$425,000,000</p>  <p>Ameren Missouri</p> <p>Union Electric Co.</p> <p>4.000% FMB due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 22, 2018 \$1,000,000,000</p>  <p>Prudential Financial, Inc.</p> <p>3.878% Notes due 2028 4.418% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 19, 2018 \$2,500,000,000</p>  <p>AIG</p> <p>4.200% Notes due 2028 4.750% Notes due 2048 VAR Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>March 12, 2018 \$350,000,000</p>  <p>OneMain Financial</p> <p>OMFIT 2018-2 Class A OMFIT 2018-2 Class B OMFIT 2018-2 Class C OMFIT 2018-2 Class D OMFIT 2018-2 Class E</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>March 8, 2018 \$2,350,000,000</p>  <p>Bank of America Corp.</p> <p>5.875% Fixed-to-Float Perp</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 21, 2018 \$350,000,000</p>  <p>Boeing Co</p> <p>3.550% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 21, 2018 \$1,000,000,000</p>  <p>MasterCard</p> <p>3.500% Notes due 2028 3.950% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 21, 2018 \$450,000,000</p>  <p>Ryder</p> <p>3.400% Notes due 2023</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 8, 2018 \$4,500,000,000</p>  <p>Celgene</p> <p>2.875% Bonds due 2021 3.250% Bonds due 2023 3.900% Bonds due 2028 4.550% Bonds due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>February 6, 2018 \$350,000,000</p>  <p>Harley Davidson</p> <p>3.350% Notes due 2023</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 25, 2018 \$3,000,000,000</p>  <p>Capital One, N.A.</p> <p>3.200% Bonds due 2023 FRN due 2023 3.800% Bonds due 2028</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>January 2, 2018 \$1,250,000,000</p>  <p>GM Financial GENERAL MOTORS FINANCIAL COMPANY, INC.</p> <p>2-part Bonds due 2023</p> <p>Co-Manager CastleOak Securities, L.P.</p>
<p>February 12, 2018 \$1,100,000,000</p>  <p>American Honda</p> <p>2.650% Notes due 2021 FRN due 2021</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>December 5, 2017 \$350,000,000</p>  <p>Public Service Electric & Gas</p> <p>3.600% Bonds due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>November 27, 2017 \$2,500,000,000</p>  <p>Pacific Gas & Electric FRN due 2018</p> <p>3.300% Notes due 2027 3.950% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 11, 2017 \$289,000,000</p>  <p>PECO Energy An Exelon Company</p> <p>3.700% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2017 \$750,000,000</p>  <p>Apple</p> <p>1.500% Notes due 2019 2.100% Notes due 2022 2.900% Notes due 2027 3.750% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>September 5, 2017 \$300,000,000</p>  <p>Southern California Edison An EDISON INTERNATIONAL Company</p> <p>4.000% FMB due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>August 7, 2017 \$1,350,000,000</p>  <p>American Water Capital Corp.</p> <p>2.400% Notes due 2022 3.750% Notes due 2047</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 27, 2017 \$22,500,000,000</p>  <p>AT&T Inc. FRN due 2023</p> <p>2.850% Notes due 2023 3.400% Notes due 2024 3.900% Notes due 2027 4.900% Notes due 2037 5.150% Notes due 2050 5.300% Notes due 2058</p> <p>Co-Manager CastleOak Securities, L.P.</p>	<p>July 17, 2017 \$1,500,000,000</p>  <p>Kroger</p> <p>2.800% Notes due 2022 3.700% Notes due 2027 4.650% Notes due 2048</p> <p>Co-Manager CastleOak Securities, L.P.</p>

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Selected Recent Agency and Supranational Transactions

First Minority-Owned Co-Manager of IFC Global Notes

July 26, 2018

\$50,000,000



Freddie Mac

Step-Up Notes due 2023

Sole Manager
CastleOak Securities, L.P.

July 23, 2018

\$2,000,000,000




International Finance Corporation

2.875% Global Notes due 2023

Co-Manager
CastleOak Securities, L.P.

July 18, 2018

\$5,000,000,000



International Bank for
Reconstruction and Development

2.75% Global Notes due 2021

Senior Co-Manager
CastleOak Securities, L.P.

June 21, 2018

\$2,500,000,000



Fannie Mae

2.75% Benchmark Notes due 2021

Joint Lead-Manager
CastleOak Securities, L.P.

Largest 2018 Supra Fed Funds Floater

February 23, 2018

\$225,000,000



International Bank for
Reconstruction and Development

FF+0.24% Floating Rate Notes
due 2019

Bookrunner
CastleOak Securities, L.P.

First World Bank Amortizing Escrow Notes

December 21, 2017

\$21,915,757



International Bank for
Reconstruction and Development

Zero Coupon Amortizing Notes
due 2019

Structuring and Underwriting
CastleOak Securities, L.P.

First U.S. Private Placement of an IFC Social Bond

August 4, 2017

\$25,000,000



International Finance Corporation

1.620% Social Notes due 2020

Bookrunner
CastleOak Securities, L.P.

First Agency Benchmark Transaction Lead-Managed by a Diverse Dealer

July 28, 2017

\$3,000,000,000



Fannie Mae

1.500% Benchmark Notes due 2020

Joint Lead-Manager
CastleOak Securities, L.P.

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